# pyclarity-lims Documentation

**Edinburgh Genomics** 

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Pyclarity-lims is a fork of genologics that we have extended and modified. Most of the initial logic still applies and the *genologics* module still exists as an alias for backward compatibility. However there are a few backward incompatible changes that have had to be made.

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pip install pyclarity-lims	

# CHAPTER 2

# Getting started

pyclarity-lims is a module that will help you access your Basespace-clarity REST API by parsing the xml the API returns into Python objects.

### 2.1 Lims connection

To create a Lims connection you'll need to create a Lims object.

```
from pyclarity_lims.lims import Lims
l = Lims('https://claritylims.example.com', 'username' , 'Pa55w0rd')
```

The Lims instance is the main object that will interact with the REST API and manage all communications. There are two way of accessing information stored in the LIMS:

## 2.2 Searching the Lims

The most common way of accessing data from the LIMS is to first perform searches. For example, retrieving all samples from project1 would be:

```
samples = 1.get_samples(projectname='project1')
```

This will return a list of all Sample objects that belong to project1.

The functions from pyclarity\_lims closely match the API search function from Basespace-clarity REST API. For example <code>get\_samples</code> has similar parameters as the samples end point from Basespace-clarity

### 2.3 Retrieving object with their id

In some cases you will know the id or uri of the instance you want to retrieve. In this case you can create the object directly.

Note that you will still need the Lims instance as an argument.

For Example:

```
from pyclarity_lims.entities import Sample
sample = Sample(1, id='sample_luid')
print(sample.name)
```

### 2.4 Lazy loading and caching

All entities such as Sample, Artifact or Step are loaded lazily which mean that no query will be sent to the REST API until an attribute of the object is accessed or a method is run. In the code above:

```
from pyclarity_lims.entities import Sample
sample = Sample(1, id='sample_luid')
# the Sample object has been created but no query have been sent yet
print(sample.name)
# accessing the name of the sample triggers the query
```

To avoid sending too many queries, all Entities that have been retrieved are also cached which means that once the Entity is retrieved it won't be queried again unless forced. This makes pyclarity\_lims more efficient but also not very well suited for long running process during which the state of the LIMS is likely to change. You can bypass the cache as shown in *Make sure to have the up-to-date program status*.

## 2.5 Looking beyond

You can look at some *Practical Examples* There are many other search methods available in the *Lims* and you can also look at all the classes defined in *Entities* 

# CHAPTER 3

**Practical Examples** 

### 3.1 Change value of a UDF of all artifacts of a Step in progress

The goal of this example is to show how you can change the value of a UDF named udfname in all input artifacts. This example assumes you have a *Lims* and a process id.

```
# Create a process entity from an existing process in the LIMS
p = Process(1, id=process_id)
# Retreive each input artifacts and iterate over them
for artifact in p.all_inputs():
    # change the value of the udf
    artifact.udf['udfname'] = 'udfvalue'
    # upload the artifact back to the Lims
    artifact.put()
```

In some cases we want to optimise the number of queries sent to the LIMS and make use of the batched query the API offers.

**Note:** A batch query is usually faster than the equivalent number of individual queries. However the gain seems very variable and is not as high as one might expect.

# 3.2 Find all the samples that went through a Step with a specific udf value

This is a typical search that is performed when searching for sample that went through a specific sequencing run.

```
# there should only be one such process
processes = 1.get_processes(type='Sequencing', udf={'RunId': run_id})
samples = set()
for a in processes[0].all_inputs(resolve=True):
    samples.update(a.samples)
```

### 3.3 Make sure to have the up-to-date program status

Because all the entities are cached, sometime the Entities get out of date especially when the data in the LIMS is changing rapidly, like the status of a running program.

```
s = Step(1, id=step_id)
s.program_status.status # returns RUNNING
sleep(10)
s.program_status.status # returns RUNNING because it is still cached
s.program_status.get(force=True)
s.program_status.status # returns COMPLETE
```

The function get is most of the time used implicitly but can be used explicitly with the force option to bypass the cache and retrieve an up-to-date version of the instance.

### 3.4 Create sample with a Specific udfs

So far we have only retrieved entities from the LIMS and in some case modified them before uploading them back. We can also create some of these entities and upload them to the LIMS. Here is how to create a sample with a specific udf.

### 3.5 Start and complete a new Step from submitted samples

Creating a step, filling in the placements and the next actions, then completing the step can be very convenient when you want to automate the execution of part of your workflow. Here is an example with one sample placed into a tube.

```
# Retrieve samples/artifact/workflow stage
samples = l.get_samples(projectname='project1')
art = samples[0].artifact
# Find workflow 'workflowname' and take its first stage
stage = l.get_workflows(name='workflowname')[0].stages[0]

# Queue the artifacts to the stage
l.route_artifacts([art], stage_uri=stage.uri)
```

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```
# Create a new step from that queued artifact
s = Step.create(1, protocol_step=stage.step, inputs=[art], container_type_name='Tube')
# Create the output container
ct = l.get_container_types (name='Tube') [0]
c = Container.create(1, type=ct)
# Retrieve the output artifact that was generated automatically from the input/output.
\hookrightarrow map
output_art = s.details.input_output_maps[0][1]['uri']
# Place the output artifact in the container
# Note that the placements is a list of tuples ( A, ( B, C ) ), where A is the output...
⇔artifact,
# B is the output Container and C is the location on this container
output_placement_list=[(output_art, (c, '1:1'))]
# set_placements creates the placement entity and "put"s it
s.set_placements([c], output_placement_list)
# Move from "Record detail" window to the "Next Step"
s.advance()
# Set the next step
actions = s.actions.next_actions[0]['action'] = 'complete'
s.actions.put()
# Complete the step
s.advance()
```

## 3.6 Mix samples in a pool using the api

Some step will allow you to mix multiple input artifacts into a pool also represented by an artifact. This can be performed using the StepPools entities.

Because the pool artifact needs to be created in the LIMS, we only need to provide the pool name and we need to provide *None* in place of the pool

```
# Assuming a Step in the pooling stage
s = Step(1, id='122-12345')
# This provides a list of all the artifacts available to pool
s.pools.available_inputs
# The pooled_inputs is a dict where the key is the name of the pool
# the value is a Tuple with first element is the pool artifact and the second if the
→pooled input
# here we're not specifying the pool and will let the LIMS create it.
s.pools.pooled_inputs['Pool1'] = (None, tuple(s.pools.available_inputs))
# then upload
s.pools.put()
# There no more input artifacts available
assert s.pools.available_inputs == []
# There is a pool artifact created
assert type(s.pools.pooled_inputs['Pool1'][0]).__name__ == 'Artifact'
# Now we can advance the step
s.advance()
```

### 3.7 Creating large number of Samples with create\_batch

We have already seen that you can create sample in *Create sample with a Specific udfs*. But when you need to create a large number of samples, this method can be quite slow. The function <code>create\_batch</code> can create multiple samples (or containers) in a single query. You'll need to specify the Entity you wish to create and the parameters you would have passed to the create method as one dictionary for each entity to create. The function returns the list of created entity in the same order as the list of dictionary provided.

**Warning:** The create\_batch function returns entities already created with all attributes specified during the creation populated. However it does not include attributes created on the LIMS side such as the artifact of samples. These have to be retrieved manually using <code>sample.get(force=True)</code> or <code>lims.get\_batch(samples, force=True)</code>

# CHAPTER 4

Lims object

```
class pyclarity_lims.lims.Lims(baseuri, username, password, version='v2')
    Bases: object
```

LIMS interface through which all searches can be performed and Entity instances are retrieved.

#### **Parameters**

- baseuri Base URI for the GenoLogics server, excluding the 'api' or version parts!
- username The account name of the user to login as.
- password The password for the user account to login as.
- version The optional LIMS API version, by default 'v2'

#### Example:

```
Lims('https://claritylims.example.com', 'username', 'Pa55w0rd')
```

```
VERSION = 'v2'
```

#### check\_version()

Raise ValueError if the version for this interface does not match any of the versions given for the API.

#### create\_batch (klass, list\_kwargs)

Create using the batch create endpoint. It is only available for Sample and Container entities.

#### **Parameters**

- ullet klass The class to use when creating the entity ( $Sample\ or\ Container$ )
- list\_kwargs A list of dictionary where each dictionary will be used to create a instance of the klass. Elements of the dictionary should match the keyword argument in the create method of Sample or Container

**Returns** A list of the created entities in the same order as the list of kwargs.

```
get (uri, params={})
```

GET data from the URI. It checks the status and return the text of response as an ElementTree.

#### **Parameters**

- **uri** the uri to query
- params dict containing the query parameters

**Returns** the text of the response as an ElementTree

get\_artifacts (name=None, type=None, process\_type=None, artifact\_flag\_name=None, working\_flag=None, qc\_flag=None, sample\_name=None, samplelimsid=None, artifactgroup=None, containername=None, containerlimsid=None, reagent\_label=None,
 udf={}, udtname=None, udt={}, start\_index=None, nb\_pages=-1, resolve=False)
Get a list of artifacts, filtered by keyword arguments.

#### **Parameters**

- name Artifact name, or list of names.
- type Artifact type, or list of types.
- process\_type Produced by the process type, or list of types.
- artifact\_flag\_name Tagged with the genealogy flag, or list of flags.
- working\_flag Having the given working flag; boolean.
- qc\_flag Having the given QC flag: UNKNOWN, PASSED, FAILED.
- **sample\_name** Related to the given sample name.
- **samplelimsid** Related to the given sample id.
- artifactgroup Belonging to the artifact group (experiment in client).
- **containername** Residing in given container, by name, or list.
- containerlimsid Residing in given container, by LIMS id, or list.
- reagent\_label having attached reagent labels.
- **udf** dictionary of UDFs with 'UDFNAME[OPERATOR]' as keys.
- udtname UDT name, or list of names.
- udt dictionary of UDT UDFs with 'UDTNAME.UDFNAME[OPERATOR]' as keys and a string or list of strings as value.
- **start\_index** first element to retrieve; start at first element if None.
- **nb\_pages** number of page to iterate over. The page size is 500 by default unless configured otherwise in your LIMS. 0 or negative numbers returns all pages.
- resolve Send a batch query to the lims to get the content of all artifacts retrieved

#### get batch (instances, force=False)

Get the content of a set of instances using the efficient batch call.

Returns the list of requested instances in arbitrary order, with duplicates removed (duplicates=entities occurring more than once in the instances argument).

For Artifacts it is possible to have multiple instances with the same LIMSID but different URI, differing by a query parameter ?state=XX. If state is not given for an input URI, a state is added in the data returned by the batch API. In this case, the URI of the Entity object is not updated by this function (this is similar to how Entity.get() works). This may help with caching.

The batch request API call collapses all requested Artifacts with different state into a single result with state equal to the state of the Artifact occurring at the last position in the list.

#### **Parameters**

- instances List of instances children of Entity
- force optional argument to force the download of already cached instances
- **get\_container\_types** (name=None, start\_index=None, nb\_pages=-1, add\_info=False) Get a list of container types, filtered by keyword arguments.

#### **Parameters**

- name name of the container type or list of names.
- **start index** first element to retrieve; start at first element if None.
- **nb\_pages** number of page to iterate over. The page size is 500 by default unless configured otherwise in your LIMS. 0 or negative numbers returns all pages.
- add\_info Change the return type to a tuple where the first element is normal return and the second is a dict of additional information provided in the query.

#### **Parameters**

- name Containers name, or list of names.
- type Container type, or list of types.
- **state** Container state: Empty, Populated, Discarded, Reagent-Only.
- last\_modified Since the given ISO format datetime.
- udf dictionary of UDFs with 'UDFNAME[OPERATOR]' as keys.
- udtname UDT name, or list of names.
- udt dictionary of UDT UDFs with 'UDTNAME.UDFNAME[OPERATOR]' as keys and a string or list of strings as value.
- **start\_index** first element to retrieve; start at first element if None.
- **nb\_pages** number of page to iterate over. The page size is 500 by default unless configured otherwise in your LIMS. 0 or negative numbers returns all pages.
- add\_info Change the return type to a tuple where the first element is normal return and the second is a dict of additional information provided in the query.
- get\_file\_contents (id=None, uri=None, encoding=None, crlf=False, binary=False)
  Download and returns the contents of the file of <ID> or <uri>.

#### **Parameters**

- id the id of the file to retrieve.
- uri the uri of the file to retrieve.
- **encoding** When retrieve text file, this option can specify the encoding of the file.
- crlf When set to True the text file will be replace \r\n by \n.
- binary When set to True the file content is returned as a binary stream.

**Returns** The file content in the format specify by the parameters.

#### **Parameters**

- name Lab name, or list of names.
- last\_modified Since the given ISO format datetime.
- udf dictionary of UDFs with 'UDFNAME[OPERATOR]' as keys.
- udtname UDT name, or list of names.
- udt dictionary of UDT UDFs with 'UDTNAME.UDFNAME[OPERATOR]' as keys and a string or list of strings as value.
- **start\_index** first element to retrieve; start at first element if None.
- **nb\_pages** number of page to iterate over. The page size is 500 by default unless configured otherwise in your LIMS. 0 or negative numbers returns all pages.
- add\_info Change the return type to a tuple where the first element is normal return and the second is a dict of additional information provided in the query.

get\_process\_types (displayname=None, add\_info=False)
Get a list of process types with the specified name.

#### **Parameters**

- **displayname** The name the process type
- add\_info Change the return type to a tuple where the first element is normal return and the second is a dict of additional information provided in the query.

- last\_modified Since the given ISO format datetime.
- type Process type, or list of types.
- inputartifactlimsid Input artifact LIMS id, or list of.
- udf dictionary of UDFs with 'UDFNAME[OPERATOR]' as keys.
- udtname UDT name, or list of names.
- udt dictionary of UDT UDFs with 'UDTNAME.UDFNAME[OPERATOR]' as keys and a string or list of strings as value.
- techfirstname First name of researcher, or list of.
- techlastname Last name of researcher, or list of.
- projectname Name of project, or list of.
- **start\_index** first element to retrieve; start at first element if None.
- **nb\_pages** number of page to iterate over. The page size is 500 by default unless configured otherwise in your LIMS. 0 or negative numbers returns all pages.

#### **Parameters**

- name Project name, or list of names.
- open\_date Since the given ISO format date.
- last\_modified Since the given ISO format datetime.
- udf dictionary of UDFs with 'UDFNAME[OPERATOR]' as keys.
- udtname UDT name, or list of names.
- udt dictionary of UDT UDFs with 'UDTNAME.UDFNAME[OPERATOR]' as keys and a string or list of strings as value.
- **start** index first element to retrieve; start at first element if None.
- **nb\_pages** number of page to iterate over. The page size is 500 by default unless configured otherwise in your LIMS. 0 or negative numbers returns all pages.
- add\_info Change the return type to a tuple where the first element is normal return and the second is a dict of additional information provided in the query.

**get\_protocols** (name=None, add\_info=False)
Get a list of existing protocols on the system.

#### **Parameters**

- name The name the protocol
- add\_info Change the return type to a tuple where the first element is normal return and the second is a dict of additional information provided in the query.

get\_reagent\_kits (name=None, start\_index=None, nb\_pages=-1, add\_info=False)
Get a list of reagent kits, filtered by keyword arguments.

#### **Parameters**

- name reagent kit name, or list of names.
- **start\_index** first element to retrieve; start at first element if None.
- **nb\_pages** number of page to iterate over. The page size is 500 by default unless configured otherwise in your LIMS. 0 or negative numbers returns all pages.
- add\_info Change the return type to a tuple where the first element is normal return and the second is a dict of additional information provided in the query.

get\_reagent\_lots (name=None, kitname=None, number=None, start\_index=None, nb\_pages=-1)
Get a list of reagent lots, filtered by keyword arguments.

- name reagent kit name, or list of names.
- **kitname** name of the kit this lots belong to
- number lot number or list of lot number
- **start\_index** first element to retrieve; start at first element if None.
- **nb\_pages** number of page to iterate over. The page size is 500 by default unless configured otherwise in your LIMS. 0 or negative numbers returns all pages.

**get\_reagent\_types** (name=None, start\_index=None, nb\_pages=-1, add\_info=False)
Get a list of reagent types, filtered by keyword arguments.

#### **Parameters**

- name Reagent type name, or list of names.
- **start\_index** first element to retrieve; start at first element if None.
- **nb\_pages** number of page to iterate over. The page size is 500 by default unless configured otherwise in your LIMS. 0 or negative numbers returns all pages.
- add\_info Change the return type to a tuple where the first element is normal return
  and the second is a dict of additional information provided in the query.

#### **Parameters**

- **firstname** Researcher first name, or list of names.
- lastname Researcher last name, or list of names.
- username Researcher account name, or list of names.
- last\_modified Since the given ISO format datetime.
- udf dictionary of UDFs with 'UDFNAME[OPERATOR]' as keys.
- udtname UDT name, or list of names.
- udt dictionary of UDT UDFs with 'UDTNAME.UDFNAME[OPERATOR]' as keys and a string or list of strings as value.
- **start\_index** first element to retrieve; start at first element if None.
- **nb\_pages** number of page to iterate over. The page size is 500 by default unless configured otherwise in your LIMS. 0 or negative numbers returns all pages.
- add\_info Change the return type to a tuple where the first element is normal return and the second is a dict of additional information provided in the query.

- name Sample name, or list of names.
- projectlimsid Samples for the project of the given LIMS id.
- **projectname** Samples for the project of the name.
- udf dictionary of UDFs with 'UDFNAME[OPERATOR]' as keys.
- udtname UDT name, or list of names.
- udt dictionary of UDT UDFs with 'UDTNAME.UDFNAME[OPERATOR]' as keys and a string or list of strings as value.

- **start index** first element to retrieve; start at first element if None.
- **nb\_pages** number of page to iterate over. The page size is 500 by default unless configured otherwise in your LIMS. 0 or negative numbers returns all pages.

#### **Parameters**

- name name of udf
- attach\_to\_name item in the system, to wich the udf is attached, such as Sample, Project, Container, or the name of a process.
- attach\_to\_category If 'attach\_to\_name' is the name of a process, such as 'CaliperGX QC (DNA)', then you need to set attach\_to\_category='ProcessType'. Must not be provided otherwise.
- **start\_index** first element to retrieve; start at first element if None.
- **nb\_pages** number of page to iterate over. The page size is 500 by default unless configured otherwise in your LIMS. 0 or negative numbers returns all pages.
- add\_info Change the return type to a tuple where the first element is normal return and the second is a dict of additional information provided in the query.

```
get_uri (*segments, **query)
```

Return the full URI given the path segments and optional query.

#### **Parameters**

- segments arguments creating the uri
- query kwargs creating the query

**get\_workflows** (name=None, add\_info=False)
Get a list of existing workflows on the system.

#### **Parameters**

- name The name of the workflow you're looking for
- add\_info Change the return type to a tuple where the first element is normal return and the second is a dict of additional information provided in the query.

```
parse_response (response, accept_status_codes=[200])
```

Parse the XML returned in the response. Raise an HTTP error if the response status is not 200.

```
post (uri, data, params={})
```

POST the serialized XML to the given URI. Return the response XML as an ElementTree.

```
put (uri, data, params={})
```

PUT the serialized XML to the given URI. Return the response XML as an ElementTree.

#### put\_batch (instances)

Update multiple instances using a single batch request.

Parameters instances – List of instances children of Entity

```
route_artifacts (artifact_list, workflow_uri=None, stage_uri=None, unassign=False)
```

Take a list of artifacts and queue them to the stage specified by the stage uri. If a workflow uri is specified, the artifacts will be queued to the first stage of the workflow.

- artifact\_list list of Artifacts.
- workflow\_uri The uri of the workflow.
- **stage\_uri** The uri of the stage.
- unassign If True, then the artifact will be removed from the queue instead of added.

#### tostring(etree)

Return the ElementTree contents as a UTF-8 encoded XML string.

#### upload\_new\_file (entity, file\_to\_upload)

Upload a file and attach it to the provided entity.

#### validate\_response (response, accept\_status\_codes=[200])

Parse the XML returned in the response. Raise an HTTP error if the response status is not one of the specified accepted status codes.

#### write(outfile, etree)

Write the ElementTree contents as UTF-8 encoded XML to the open file.

# CHAPTER 5

### **Entities**

```
class pyclarity_lims.entities.Artifact (lims, uri=None, id=None, _create_new=False)
     Bases: pyclarity_lims.entities.Entity
     Any process input or output; analyte or file.
     concentration
     container
          The container where the artifact is located, or None
     files
          List of files associated with the artifact.
     get_state()
          Parse out the state value from the URI.
     input_artifact_list()
          Returns the input artifact ids of the parent process.
     location
          The Artifact's location in a container.
     name
          The name of the artifact.
     output_type
          The output-type of the Artifact
     parent_process
          The parent process that generated this artfact.
     qc_flag
          The qc-flag applied to the Artifact.
     reagent_labels
```

List of Reagent labels associated with the artifact.

#### samples

List of Samples associated with this artifact.

#### state

Parse out the state value from the URI.

#### stateless

Return the artifact independently of its state

#### type

The type of the artifact: Analyte, ResultFile or SharedResultFile.

#### udf

Dictionary of UDFs associated with the artifact.

#### volume

\_

#### workflow\_stages

List of workflow stage Steps that this artifact ran through.

#### workflow\_stages\_and\_statuses

List of tuples containing three elements (A, B, C) where:

- A is a Step this artifact has run through.
- B is the status of said Step.
- C the name of the Step.

#### working flag

The working-flag of the Artifact.

```
class pyclarity_lims.entities.Container(lims, uri=None, id=None, _create_new=False)
```

Bases: pyclarity\_lims.entities.Entity

Container for analyte artifacts.

#### get\_placements()

Get the dictionary of locations and artifacts using the more efficient batch call.

#### name

Name of the container

#### occupied wells

Number of wells occupied in the container.

#### placements

Dictionary of placements in a Container. The key is the location such as "A:1" and the value is the artifact in that well/tube.

#### state

State of the container. e.g. Populated

#### type

Type of the container.

#### udf

Dictionary of UDFs associated with the container.

#### udt

Dictionary of UDTs associated with the container.

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```
class pyclarity_lims.entities.Containertype(lims,
                                                                   uri=None,
                                                                                 id=None,
                                                                                               cre-
                                                           ate new=False)
     Bases: pyclarity_lims.entities.Entity
     Type of container for analyte artifacts.
     calibrant_wells
          If there are any wells on this container that are use for calibration. They would be defined here.
     name
          Name of the type of container (Tube, 96 well plates, ...)
     unavailable wells
          If there are any well on this container that should not be used. They would be defined here.
     x_dimension
          Number of position on the x axis
     y dimension
          Number of position on the y axis
class pyclarity_lims.entities.Entity(lims, uri=None, id=None, _create_new=False)
     Bases: object
     Base abstract class for every entity in the LIMS database. An Entity corresponds to an XML document and as
     such it should have at least a uri or an id.
     classmethod create(lims, **kwargs)
          Create an instance from attributes then post it to the LIMS
     get (force=False)
          Get the XML data for this instance.
     id
          Return the LIMS id; obtained from the URI.
     post()
          Save this instance with POST
          Save this instance by doing PUT of its serialized XML.
     uri
class pyclarity_lims.entities.File(lims, uri=None, id=None, _create_new=False)
     Bases: pyclarity_lims.entities.Entity
     File attached to a project or a sample.
     attached to
          The uri of the Entity this file is attached to
     content location
          The location of the file on the server
     is_published
          Whether the file is published or not
     original location
          The original location of the file when it was uploaded
class pyclarity_lims.entities.Lab(lims, uri=None, id=None, _create_new=False)
     Bases: pyclarity_lims.entities.Entity
     A lab is a list of researchers.
```

#### billing address

Billing address of the lab

#### externalids

List of external identifiers associated with the lab

#### name

Name of the lab

#### shipping address

Shipping address of the lab

#### udf

Dictionary of UDFs associated with the Lab

#### udt

Dictionary of UDTs associated with the Lab

#### website

URL to the lab website

```
class pyclarity_lims.entities.Note(lims, uri=None, id=None, _create_new=False)
Bases: pyclarity_lims.entities.Entity
```

Note attached to a project or a sample.

#### content

The content of the note

```
class pyclarity_lims.entities.Process (lims, uri=None, id=None, _create_new=False)

Bases: pyclarity_lims.entities.Entity
```

Process (instance of Processtype) executed producing ouputs from inputs.

```
all_inputs (unique=True, resolve=False)
```

Retrieving all input artifacts from input\_output\_maps. If unique is true, no duplicates are returned.

#### **Parameters**

- unique boolean specifying if the list of artifacts should be uniqued
- **resolve** boolean specifying if the artifacts entities should be resolved through a batch query.

**Returns** list of input artifacts.

#### all\_outputs (unique=True, resolve=False)

Retrieving all output artifacts from input\_output\_maps. If unique is true, no duplicates are returned.

#### **Parameters**

- unique boolean specifying if the list of artifacts should be uniqued
- **resolve** boolean specifying if the artifact entities should be resolved through a batch query.

Returns list of output artifacts.

#### analytes()

Retrieving the output Analytes of the process, if existing. If the process is not producing any output analytes, the input analytes are returned. Input/Output is returned as an information string. Makes aggregate processes and normal processes look the same.

#### date run

The date at which the process was finished in format Year-Month-Day i.e. 2016-12-05.

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#### files

List of files associated with the sample.

#### input\_output\_maps

List of tuples (input, output) where input and output item are dictionaries representing the input/output. Keys of the dict can be:

- for the input:
  - post-process-uri: input Artifact
  - uri: input Artifact
  - limsid: lims id of the input artifact
  - parent-process: Process that generated this input
- for the output:
  - uri: output Artifact
  - limsid: id of the Artifact generated
  - output-generation-type: type of output generation (example: PerInput)
  - output-type: type of artifact generated (Analyte, or ResultFile)

#### input\_per\_sample (sample)

Getting all the input artifacts derived from the specified sample

Parameters sample – the sample name to check against

**Returns** list of input artifacts matching the sample name

#### output\_containers()

Retrieve all unique output containers

 $\verb"outputs_per_input" (inart, ResultFile=False, SharedResultFile=False, Analyte=False)"$ 

Getting all the output artifacts related to a particular input artifact

#### **Parameters**

- inart input artifact id or artifact entity use to select the output
- **ResultFile** boolean specifying to only return ResultFiles.
- **SharedResultFile** boolean specifying to only return SharedResultFiles.
- **Analyte** boolean specifying to only return Analytes.

Returns output artifact corresponding to the input artifact provided

#### parent processes()

Retrieving all parent processes through the input artifacts

#### process\_parameter

Parameter for the process

#### protocol\_name

The name of the protocol

#### result\_files (output\_generation\_type=None)

Retrieve all output artifacts where output-type is ResultFile.

**Parameters output\_generation\_type** – string specifying the output-generation-type (PerAllInputs or PerInput)

**Returns** list of output artifacts.

#### shared\_result\_files (output\_generation\_type=None)

Retrieve all output artifacts where output-type is SharedResultFile.

**Parameters output\_generation\_type** – string specifying the output-generation-type (PerAllInputs or PerInput)

**Returns** list of output artifacts.

#### step

Retrieve the Step corresponding to this process. They share the same id

#### technician

The researcher that started the step.

#### type

The type of the process

#### udf

Dictionary of UDFs associated with the process.

Note that the UDFs cannot be modify in Process. Use Step details to modify UDFs instead. You can access them with process.step.details.udf

#### udt

Dictionary of UDTs associated with the process.

```
class pyclarity_lims.entities.Processtype(lims, uri=None, id=None, _create_new=False)
    Bases: pyclarity lims.entities.Entity
```

#### name

Name of the process type.

```
class pyclarity_lims.entities.Project (lims, uri=None, id=None, _create_new=False)
Bases: pyclarity_lims.entities.Entity
```

Project concerning a number of samples; associated with a researcher.

#### close date

The date at which the project was closed in format Year-Month-Day i.e. 2016-12-05.

#### externalids

List of external identifiers associated with the project

#### files

List of files attached to the project

#### invoice date

The date at which the project was invoiced in format Year-Month-Day i.e. 2016-12-05.

#### name

The name of the project.

#### open\_date

The date at which the project was opened in format Year-Month-Day i.e. 2016-12-05.

#### researcher

The researcher associated with the project.

#### udf

Dictionary of UDFs associated with the project

#### udt

Dictionary of UDTs associated with the project

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```
class pyclarity_lims.entities.Protocol (lims, uri=None, id=None, _create_new=False)
Bases: pyclarity lims.entities.Entity
```

Protocol, holding ProtocolSteps and protocol-properties

#### properties

List of dicts describing the protocol's property.

#### steps

List of steps

Bases: pyclarity\_lims.entities.Entity

Steps key in the Protocol object

#### epp\_triggers

List of dicts describing the EPP trigger attached to this step.

#### name

Name of the step

#### permitted\_containers

List of names for the permitted container type in that step.

#### queue

The queue associated with this protocol step. The link is possible because they share the same id.

#### queue\_fields

List of dicts describing the fields available in that step's queue.

#### sample\_fields

List of dicts describing the field available in that step's sample view.

#### step\_fields

List of dicts describing the fields available in that step's UDF.

#### step\_properties

List of dicts describing the properties of this step.

#### type

Processtype associated with this step.

```
class pyclarity_lims.entities.Queue (lims, uri=None, id=None, _create_new=False)

Bases: pyclarity_lims.entities.Entity
```

Queue of a given workflow stage

#### artifacts

List of artifacts associated with this workflow stage.

#### queued\_artifacts

List of artifacts associated with this workflow stage alongside the time they've been added to that queue and the container they're in. The list contains tuples organised in the form (A, B, (C, D)), where:

- A is an artifact
- B is a datetime object,
- C is a container
- D is a string specifying the location such as "1:1"

```
class pyclarity_lims.entities.ReagentKit (lims, uri=None, id=None, _create_new=False)
     Bases: pyclarity_lims.entities.Entity
     Type of Reagent with information about the provider
     archived
          Whether the reagent kit is archived or not
     name
          Name of the reagent kit
     supplier
          Supplier for the reagent kit
     website
          Website associated with the reagent kit
class pyclarity_lims.entities.ReagentLot (lims, uri=None, id=None, _create_new=False)
     Bases: pyclarity_lims.entities.Entity
     Information about a particular regaent lot used in a step
     created by
          Researcher that created that lot.
     created date
          The date at which the lot was created in format Year-Month-Day i.e. 2016-12-05.
     expiry date
          The date at which the lot expires in format Year-Month-Day i.e. 2016-12-05.
     last_modified_by
          Researcher that last modified this lot.
     last_modified_date
          The date at which the lot was last modified in format Year-Month-Day i.e. 2016-12-05.
     lot number
          Lot number
     name
          Name of the reagent lot
     reagent_kit
          Reagent kit associated with this lot.
     status
          Status of the lot.
     usage count
          Number of times the lot was used.
class pyclarity_lims.entities.ReagentType(lims, uri=None, id=None)
     Bases: pyclarity_lims.entities.Entity
     Reagent Type, usually indexes for sequencing
     category
          Reagent category associated with the type
     name
          Name of the reagent type.
```

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```
class pyclarity_lims.entities.Reagent_label(lims,
                                                                  uri=None,
                                                                                id=None,
                                                                                             cre-
                                                         ate_new=False)
     Bases: pyclarity_lims.entities.Entity
     Reagent label element
     reagent_label
          The reagent label
class pyclarity_lims.entities.Researcher(lims, uri=None, id=None, _create_new=False)
     Bases: pyclarity_lims.entities.Entity
     Person; client scientist or lab personnel. Associated with a lab.
     email
          Email of the researcher
     externalids
          List of external identifiers associated with the researcher
     fax
          Fax number of the researcher
     first name
          First name of the researcher
     initials
          Initials of the researcher
     lab
          Lab associated with the researcher
     last name
          Last name of the researcher
     name
          Complete name of the researcher
     phone
          Phone number of the researcher
     udf
          Dictionary of UDFs associated with the researcher
     udt
          Dictionary of UDTs associated with the researcher
class pyclarity_lims.entities.Sample(lims, uri=None, id=None, _create_new=False)
     Bases: pyclarity_lims.entities.Entity
     Customer's sample to be analyzed; associated with a project.
     artifact
          Initial Artifact associated with the sample.
     classmethod create (lims, container, position, **kwargs)
          Create an instance of Sample from attributes then post it to the LIMS
     date completed
          The date at which the sample was completed in format Year-Month-Day i.e. 2016-12-05.
     date received
```

The date at which the sample was received in format Year-Month-Day i.e. 2016-12-05.

```
externalids
          List of external identifiers associated with the sample
     files
          List of files associated with the sample.
     name
          Name of the sample.
     notes
          List of notes associated with the sample.
     project
          The project associated with that sample.
     submitter
          The researcher who submitted this sample.
     udf
          Dictionary of UDFs associated with the sample.
     udt
          Dictionary of UDTs associated with the sample.
class pyclarity_lims.entities.Stage(lims, uri=None, id=None, _create_new=False)
     Bases: pyclarity_lims.entities.Entity
     Holds Protocol/Workflow
     index
          Position of the stage in the protocol.
     name
          Name of the stage.
     protocol
          Protocol associated with this stage.
     step
          Step associated with this stage.
     workflow
          Workflow associated with the stage.
class pyclarity_lims.entities.Step(lims, uri=None, id=None, _create_new=False)
     Bases: pyclarity_lims.entities.Entity
     Step, as defined by the genologics API.
     actions
          Link to the StepActions entity
     advance()
          Send a post query to advance the step to the next step
     available_programs
          List of available programs to trigger. Each element is a tuple with the name and the trigger uri
     configuration
          Step configuration associated with the step.
     classmethod create (lims,
                                         protocol_step,
                                                                          container_type_name=None,
                                                             inputs,
                               reagent category=None, replicates=1, **kwargs)
          Create a new instance of a Step. This method will start a step from queued artifacts.
```

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#### **Parameters**

- lims Lims connection object
- protocol\_step the *ProtocolStep* specifying the step to start.
- inputs A list of artifacts as input to the step. These need to be queued for that step for the query to be successful.
- **container\_type\_name** optional name of the type of container that this step use for its output. if omitted it uses the required type from the ProtocolStep if there is only one.
- reagent\_category optional reagent\_category.
- replicates int or list of ints specifying the number of replicates for each inputs.

#### current\_state

The current state of the step.

#### date\_completed

The date at which the step completed in format Year-Month-DayTHour:Min:Sec, e.g. 2016-11-22T10:43:32.857+00:00

#### date started

The date at which the step started in format Year-Month-DayTHour:Min:Sec, e.g. 2016-11-22T10:43:32.857+00:00

#### details

Link to the StepDetails entity

#### placements

Link to the StepPlacements entity

#### pools

Link to the StepPools entity

#### process

Retrieve the Process corresponding to this Step. They share the same id

#### program\_names

List of available program names.

#### program\_status

Link to the StepProgramStatus entity

#### reagent\_lots

List of reagent lots

#### set placements (output containers, output placement list)

Create a new placement for a new step. This method also modifies the selected containers with the provided output container. It is meant to be used with a newly created step that does not have a placement yet.

#### **Parameters**

- output\_containers List of Containers used to store the output artifacts.
- output\_placement\_list List of tuples (A, (B, C)) where:
  - A is an artifact,
  - B is a container,
  - C is a string specifying the location in the container such as "1:1"

#### trigger\_program(name)

Trigger a program of the provided name.

```
Parameters name – the name of the program.
```

**Returns** the program status.

Raises ValueError – if the program does not exist.

```
class pyclarity_lims.entities.StepActions(lims, uri=None, id=None, _create_new=False)
Bases: pyclarity_lims.entities.Entity
```

Actions associated with the end of the step

#### escalation

#### next\_actions

#### List of dicts that represent an action for an artifact. They keys of the dict are:

- artifact: The artifact associated with this Action
- step: The next step associated with this action
- rework-step: The step associated with this action when the Artifact needs to be requeued
- action: The type of action to perform.
  - leave: Leave the sample in the QC protocol.
  - repeat: Repeat this step.
  - remove: Remove from workflow.
  - review: Request manager review.
  - complete: Mark protocol as complete.
  - store: Store for later.
  - nextstep: Continue to the next step.
  - rework: Rework from an earlier step.
  - completerepeat: Complete and Repeat
  - unknown: The action is unknown.

#### step

Step associated with the actions.

```
class pyclarity_lims.entities.StepDetails(lims, uri=None, id=None, _create_new=False)
    Bases: pyclarity_lims.entities.Entity
```

Details associated with a step

#### input\_output\_maps

List of tuples (input, output) where input and output item are dictionaries representing the input/output. Keys of the dict can be:

#### • for the input:

- post-process-uri: input Artifact
- uri: input Artifact
- limsid: lims id of the input artifact
- parent-process: Process that generated this input

#### • for the output:

- uri: output Artifact

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```
- limsid: id of the Artifact generated
                  - output-generation-type: type of output generation (example: PerInput)
                  - output-type: type of artifact generated (Analyte, or ResultFile)
     udf
          Dictionary of UDFs associated with the step
     udt
          Dictionary of UDTs associated with the step
class pyclarity_lims.entities.StepPlacements(lims,
                                                                    uri=None,
                                                                                 id=None,
                                                                                              _cre-
                                                            ate_new=False)
     Bases: pyclarity_lims.entities.Entity
     Placements from within a step. Supports POST
     get_placement_list()
     get_selected_containers()
     placement list
          List of tuples (A, (B, C)) where:
            • A is an artifact
            • B is a container
            • C is a string specifying the location in the container such as "1:1"
     selected_containers
          List of containers
     set placement list(value)
class pyclarity_lims.entities.StepPools(lims, uri=None, id=None, _create_new=False)
     Bases: pyclarity_lims.entities.Entity
     available_inputs
          List of artifact available for pooling.
          Note that adding artifacts to a pool will not remove them from this list until put() is run.
     pooled inputs
          Dictionary where the keys are the pool names and the values are tuples (pool, inputs) representing a pool.
          Each tuple has two elements:
            • an output Artifact containing the pool.
            • a tuple containing the input artifacts for that pool.
     put()
          Save this instance by doing PUT of its serialized XML.
class pyclarity_lims.entities.StepProgramStatus(lims, uri=None,
                                                                                  id=None,
                                                                                              cre-
                                                               ate\_new=False)
     Bases: pyclarity_lims.entities.Entity
     Status displayed in the step
     message
          Message returned by the program
     status
          Status of the program
```

```
class pyclarity_lims.entities.StepReagentLots(lims,
                                                                uri=None,
                                                                             id=None,
                                                                                        _cre-
                                                         ate new=False)
     Bases: pyclarity_lims.entities.Entity
     reagent lots
         List of ReagentLots
class pyclarity_lims.entities.Udfconfig(lims, uri=None, id=None, _create_new=False)
     Bases: pyclarity_lims.entities.Entity
     Instance of field type (cnf namespace).
     allow_non_preset_values
         Whether the UDF allows presets.
     attach_to_category
     attach_to_name
         Name of entity type the UDF is attached to.
     first_preset_is_default_value
         Whether the first preset of the UDF is the default value.
     is_controlled_vocabulary
         Whether the UDF has a controlled vocabulary.
     is deviation
         Whether the UDF is a deviation.
     is editable
         Whether the UDF is editable.
     name
         Name of the UDF.
     presets
         List of presets.
     show in lablink
         Whether this UDF will be shown in lablink.
     show_in_tables
         Whether the UDF can be shown in a table.
class pyclarity_lims.entities.Workflow(lims, uri=None, id=None, _create_new=False)
     Bases: pyclarity_lims.entities.Entity
     Workflow, introduced in 3.5
     name
         Name of the workflow.
     protocols
         List of protocols associated with this workflow.
     stages
         List of stages associated with this workflow.
     status
         Status of the workflow.
```

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# CHAPTER 6

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